

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFERING DOCUMENTS.

GENERAL OFFER TERMS: ELIGIBLE HOLDERS HAVE RECEIVED 1 TRANSFERABLE RIGHT FOR EVERY 1 SHARE OF EOS ENERGY ENTERPRISES INC HELD AS OF RECORD DATE, 07/01/26. PARTICIPANTS MUST EXERCISE A MINIMUM OF 15 RIGHTS TO RECEIVE ONE FULL UNIT. EACH UNIT CONSISTS OF ONE SHARE OF EOS ENERGY ENTERPRISES COMMON STOCK (CUSIP 29415C101) AND 0.4388 OF A WARRANT (CUSIP 29415C135). ANY FRACTIONAL WARRANT ENTITLEMENTS WILL BE DROPPED AND WILL NOT BE DISTRIBUTED.

PLEASE NOTE THE SELL OPTION EXPIRES 07/14/2026 AT 11:00 AM NYC TIME. IN LIEU OF EXERCISING, ELIGIBLE HOLDERS MAY SELL THEIR RIGHTS ON A BEST EFFORTS, NO GUARANTEED BASIS.

UNEXERCISED RIGHTS WILL LAPSE AND BECOME WORTHLESS.

IF YOU WISH TO SELL YOUR RIGHTS, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' AND THEN 'OPTION 1'. TO EXERCISE YOUR RIGHTS, PLEASE SEE THE 'CALL ON INTERMEDIATE OFFER'

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED.

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT:

[HTTPS://WWW.SEC.GOV/ARCHIVES/EDGAR/DATA/1805077/000114036126027333/NY200772](https://www.sec.gov/archives/edgar/data/1805077/000114036126027333/NY200772)

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GENERAL OFFER TERMS: ELIGIBLE HOLDERS HAVE RECEIVED 1 TRANSFERABLE RIGHT FOR EVERY 1 SHARE OF EOS ENERGY ENTERPRISES INC (CUSIP 29415C101) HELD AS OF RECORD DATE 07/01/26. THE RIGHTS ENTITLE THE HOLDERS TO PURCHASE ONE UNIT FOR EVERY 15 RIGHTS HELD (1 FOR 15)(THE 'PRIMARY SUBSCRIPTION'), AT A SUBSCRIPTION PRICE OF USD 5.481 PER UNIT. PARTICIPANTS MUST EXERCISE A MINIMUM OF 15 RIGHTS TO RECEIVE ONE FULL UNIT. PARTICIPANTS WHO HAVE LESS THAN 15 RIGHTS WILL NOT BE ELIGIBLE TO PARTICIPATE IN THE RIGHTS OFFERING.

EACH UNIT CONSISTS OF: ONE SHARE OF EOS ENERGY ENTERPRISES COMMON STOCK (CUSIP 29415C101), AND 0.4388 OF A WARRANT (CUSIP 29415C135). ANY FRACTIONAL WARRANT ENTITLEMENTS WILL BE DROPPED AND WILL NOT BE DISTRIBUTED, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

OVERSUBSCRIPTION: HOLDERS WHO FULLY EXERCISE ALL RIGHTS INITIALLY ISSUED TO THEM ARE PERMITTED TO SUBSCRIBE FOR ADDITIONAL UNITS THAT WERE NOT SUBSCRIBED FOR BY OTHER HOLDERS AT THE SUBSCRIPTION PRICE ('OVER SUBSCRIPTION PRIVILEGE'). OVER-SUBSCRIPTION UNITS MAY ONLY BE ACQUIRED IF THERE ARE UNEXERCISED RIGHTS.

IN LIEU OF EXERCISING, ELIGIBLE HOLDERS MAY SELL THEIR RIGHTS ON A BEST EFFORTS, NO GUARANTEED BASIS. UNEXERCISED RIGHTS WILL LAPSE AND BECOME WORTHLESS.

NO MAILING HAS BEEN MADE TO HOLDERS.

IF WISH TO SUBSCRIBE, ENTER INSTRUCTIONS VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE CALL ON INTERMEDIATE AND ENTER THE NUMBER OF RIGHTS YOU WISH TO SUBSCRIBE FOR UNDER 'OPTION 1'.

TO OVERSUBSCRIBE, ENTER THE AMOUNT OF ADDITIONAL SHARES YOU WISH TO PURCHASE UNDER 'OPTION 2'

PLEASE ENSURE THE CLIENT'S ACCOUNT HAS SUFFICIENT FUNDS TO COVER THE COST OF SUBSCRIBING.

TO SELL YOUR RIGHTS, PLEASE SEE 'TENDER OFFER'.

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE
DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED.